# Carolina Casualty Insurance Company 4600 Touchton Road East, Building 100, Suite 400, Jacksonville, FL 32246

## **Title Insurance Agents Coverage Supplemental Form**

# Lawyers' Professional Liability Insurance

### **CLAIMS MADE WARNING FOR APPLICATION**

THIS PROPOSAL FORM IS FOR A CLAIMS MADE AND REPORTED POLICY, RELATING TO CLAIMS MADE AGAINST THE INSUREDS DURING THE POLICY PERIOD, THE AUTOMATIC EXTENDED REPORTING PERIOD OR THE PURCHASED EXTENDED REPORTING PERIOD, IF APPLICABLE.

| IF SPACE IS INSUFFICIENT TO ANSW   | ER ANY QUESTIONS FULLY, PRO                    | VIDE SEPARATE A  | TACHMEN                                      |  |
|--|--|--|--|--|
| Title Insurance Agency Experience  Name of Each Attorney                             | Number of Years                                | Dorcontago o   | Percentage of Time Devoted to Specialization |  |
| Who Performs Title Insurance Agency W  |  | _  |  |  |
| List names of Title Insurance Agents:  |  |  |  |  |
| Nature of Title Insurance Agency:  |  |  |  |  |
| (a) Part of law firm?  |  |  | ☐ Yes ☐                                      |  |
| If "Yes", percentage of practice?  |  |  |  |  |
| (b) Separate business entity?  |  |  | ☐ Yes □                                      |  |
| 31   | •  | sional Corporation   |  |  |
| (a) What percentage of your premium volume of  | omes from policies issued to Residential risk  | ial risks?   |  |  |
| (b) What percentage of your premium volume of  | omes from policies issued to Commercial ris    | ks?  |  |  |
| What percentage of your premium volume is from                                       | n policies issued to properties where you have | icies issued to properties where you have done the title search? |  |  |
| State the name of the Title Insurance Company of premium volume placed with each:    | r Companies whom the Applicant Firm represe    | nts and the approximate  |  |  |
| Title Insurance Comp   | any  | Approximate Premium Volun  |  |  |
| Does the Applicant Firm have binding authority?                                      |  |  | ☐ Yes □                                      |  |
| Does the Applicant Firm process and issue polici                                     | es?  |  | ☐ Yes ☐                                      |  |
| Gross income:  |  |  |  |  |
| Title Insurance Commissions  | Last 12 Months                                 |  | d Next 12 Mon                                |  |
| Abstracting/Searching Fees   | \$   | _ <u> </u>   |  |  |
| Escrow Fees  | \$   | \$   |  |  |
| Property Management Fees   | \$   | \$   |  |  |
| Other (Describe):  | \$   | \$   |  |  |
| List names of lawyers in the Applicant Firm who a Insurance binders and/or policies: | are authorized (by the Title Insurance Compa   | any) to issue Title  |  |  |
|  |  |  |  |  |

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| 13.   | Is any Applicant Firm aware of any circumstances which may result in any claim being Firm, any predecessors in business, or any of the present or past agents? If "Yes", provide full details. | g made against the Applicant      | ☐ Yes ☐ No          |  |  |
|---|--|-----------------------------------|---------------------|--|--|
|   |  |                                   |                     |  |  |
| 14.   | Has any similar insurance for any Applicant Firm, present agents, associates, or predocancelled? (Not applicable in Missouri)  | ecessors ever been declined or    | ☐ Yes ☐ No          |  |  |
|   | If "Yes", provide full details.  |                                   |                     |  |  |
|   |  |                                   |                     |  |  |
|   | erstand that the information submitted herein becomes a part of the Applicant Firm's ct to the same representations and conditions.  | Lawyers' Professional Liability P | roposal Form and is |  |  |
|   |  | Title:                            |                     |  |  |
| Signature of Partner, Owner, Officer or Principal |  |                                   |                     |  |  |
|   |  | Dated:                            |                     |  |  |
| Prin  | Print Name Please submit this Proposal Form including appropriate documentation to:  Monitor Liability Managers, Inc., 2850 West Golf Road, Suite 800, Rolling Meadows, IL 60008-4034          |                                   |                     |  |  |
|   |  | Dated:                            |                     |  |  |
| Sub   | Submitted by (PRODUCER)  |                                   |                     |  |  |
|   |  |                                   |                     |  |  |

AGENT'S NAME (Please Print Name Here)

AGENT'S LICENSE NUMBER

NOTICE TO COLORADO APPLICANTS: IT IS UNLAWFUL TO KNOWINGLY PROVIDE FALSE, INCOMPLETE, OR MISLEADING FACTS OR INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING OR ATTEMPTING TO DEFRAUD THE COMPANY. PENALTIES MAY INCLUDE IMPRISONMENT, FINES, DENIAL OF INSURANCE, AND CIVIL DAMAGES. ANY INSURANCE COMPANY OR AGENT OF AN INSURANCE COMPANY WHO KNOWINGLY PROVIDES FALSE, INCOMPLETE, OR MISLEADING FACTS OR INFORMATION TO A POLICY HOLDER OR CLAIMANT FOR THE PURPOSE OF DEFRAUDING OR ATTEMPTING TO DEFRAUD THE POLICY HOLDER OR CLAIMANT WITH REGARD TO A SETTLEMENT OR AWARD PAYABLE FROM INSURANCE PROCEEDS SHALL BE REPORTED TO THE COLORADO DIVISION OF INSURANCE WITHIN THE DEPARTMENT OF REGULATORY AGENCIES.

NOTICE TO NEW YORK APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME, AND SHALL ALSO BE SUBJECT TO A CIVIL PENALTY NOT TO EXCEED FIVE THOUSAND DOLLARS AND THE STATED VALUE OF THE CLAIM FOR EACH SUCH VIOLATION.

NOTICE TO NEW MEXICO, PENNSYLVANIA APPLICANTS: ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS SUCH PERSON TO CRIMINAL AND CIVIL PENALTIES.

NOTICE TO APPLICANTS OF KENTUCKY: ANY PERSON WHO KNOWINGLY, AND WITH INTENT TO INJURE, DEFRAUDS OR DECEIVES ANY INSURER OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM FOR THE PROCEEDS OF AN INSURANCE POLICY CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADING INFORMATION OR CONCEALS FOR THE PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL THERETO, IS GUILTY OF A CRIME AND IS SUBJECT TO CRIMINAL AND CIVIL PENALTIES.

NOTICE TO APPLICANTS OF FLORIDA, MINNESOTA, NEW JERSEY, OHIO, AND OKLAHOMA: ANY PERSON WHO KNOWINGLY, AND WITH INTENT TO INJURE, DEFRAUDS OR DECEIVES ANY INSURER OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM FOR THE PROCEEDS OF AN INSURANCE POLICY CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADING INFORMATION OR CONCEALS FOR THE PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL THERETO, IS GUILTY OF A FELONY AND IS SUBJECT TO CRIMINAL AND CIVIL PENALTIES.

NOTICE TO DISTRICT OF COLUMBIA, MASSACHUSETTS, TENNESSEE, AND VIRGINIA APPLICANTS: IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES AND DENIAL OF INSURANCE BENEFITS.

<u>NOTICE TO MAINE APPLICANTS:</u> IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES OR DENIAL OF INSURANCE BENEFITS.

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